

Our Family Money Meeting

Parent + child | Suggested ages 6-18 | 20 minutes

Bring one goal and one upcoming choice. Leave private account details and adult financial worries out.

01 Celebrate progress - 3 minutes

One win from each person:

02 Review one goal - 5 minutes

Goal: _____ Saved: \$_____ Next contribution: \$_____

03 Discuss one choice - 5 minutes

Our choice, spending limit and options:

04 Check allowance - 4 minutes

Next payday and child-controlled expenses:

05 Questions and one action - 3 minutes

Question: _____ Action / owner / due date:

Adult prompt: "What would you like to understand?" Keep this a conversation, not a test.
